

oday is harvest day. It is 8 in the morning, when Davide turns a knob on the control panel. A door opens at the top of a wall, and from there comes out a platform filled with bright green lettuce plants that are just ripe enough. Davide presses a button, and the tray with the plants descends to the ground floor with a goods lift. David wears a white coat with shoe covers, gloves, mask and a hairnet. He observes the quality of the crop by typing in the shape and colour of lettuce heads on a tablet. Then, the tray will be loaded on trolleys and transferred to a refrigerated room, where the plants will be cut, checked and packaged. In the afternoon, the salad bags will be in the wholesalers' cold stores, ready to be sold the next morning. Davide is not working in a field. He is in an industrial warehouse on the outskirts of Melzo, east of Milan. This is the headquarters of Agricola Moderna, Italy's largest commercial vertical farm, where Davide Sosso, a 38-year-old agronomist with a postdoc at Stanford University, is Head of R&D. In the farm's growing chamber, an 8-metre high metal box-almost like a three-storey building-there are 800 m<sup>2</sup> of stacked trays filled with lettuces and brassicaceae lit by purple LED lights.

#### THE LARGEST FARMS IN THE WORLD

This is not a laboratory experiment: the two tonnes of salads produced each month with zero pesticides are sold by a network of hypermarkets in the area and by a farmhouse products website. Nor is this an isolated case: in April, Planet Farms, a 10,000-m² automated vertical farm, will open in Cavenago, also in Lombardy. It will be one of the largest in the world: Nordic Harvest, a 7,000-m² facility, is being built in Copenhagen. To date, the largest vertical farm is AeroFarms in Newark, USA: it extends over several floors for a surface of 6,500 m². Ikea, the Swedish furniture multinational, has also invested in this company. While Jeff Bezos (Amazon) and Eric Schmidt (Google) have invested in Plenty, a robotic vertical farm in San Francisco. Why this boom occurred? 'Covid has made people more aware of healthy food and its environmental impact', said Sosso. But the reasons go deeper.

#### **ZERO MILE**

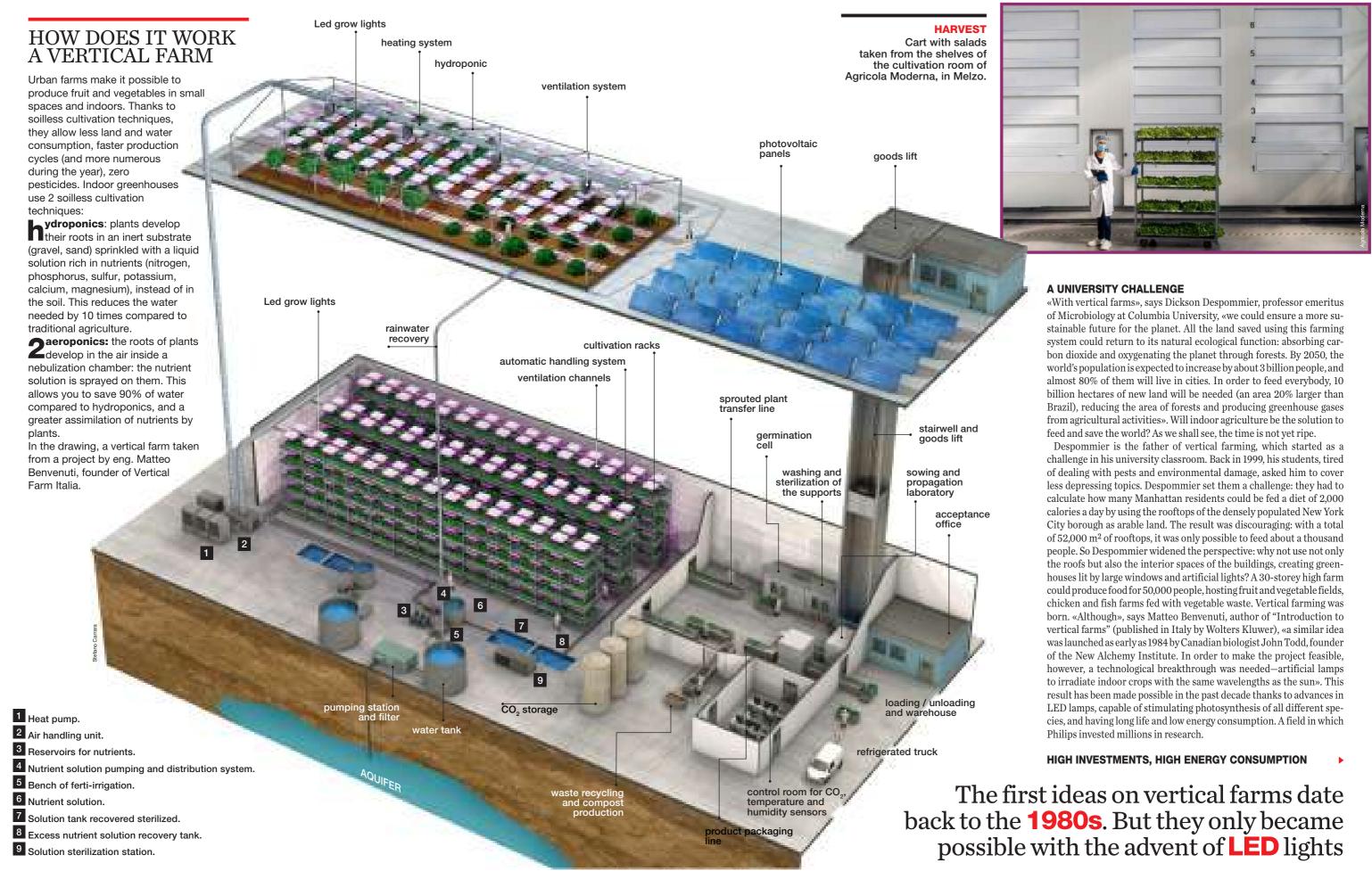
According to its proponents, vertical farming could solve many of to-day's problems. Indoor fields are not subject to natural disasters, global warming or insects, therefore there is no need to treat plants with toxic fertilizers and pesticides. They allow many more harvests throughout the year, as they do not depend on the weather and the cycle of the seasons: for the same surface area, an indoor square metre is 10 times more productive than a traditional one (and some species are up to 500 times more productive). Moreover, they save a lot of soil and water thanks to hydroponic and aeroponic techniques—the roots of the plants are immersed in a water solution or sprayed with a nutrient spray mist. This means no land consumption and very low water consumption. Not to mention that, being located in cities, these farms cut down on transport emissions: they are truly zero-mile.

Urban farms make it possible to produce fruit and vegetables in small spaces: they can be "indoor farms" (set, for example, in disused warehouses), "vertical farms" (in vertically stacked layers), "plantscrapers" (cultivated skyscrapers, indoors or on the roof) and "deep farms" (set in former mines).

London-based Growing Underground produces vegetables in abandoned WWII tunnels. Local Roots, a Los Angeles-based start-up, patented Terra-Farms—12-metre containers equipped as indoor greenhouses that can be controlled remotely with a smartphone.

#### **GREEN WALLS**

An agronomist checks the rocket, black cabbage and beetroot plants arranged on a 6 meter high wall: we are at Plenty in San Francisco, an avant-garde vertical farm.



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## FARMERS IN COMPARISON

OUTDOOR	INDOOR
• 1.6 billion hectares cultivated in the world (80% of the earth's arable land)	• 30 hectares cultivated all over the world. Yeld of 1 indoor hectare = 10 traditional hectares
• 50% of the crops are not harvested	• 90% of the crops planted are harvested
<ul> <li>Intensive use of pesticides (and only 0.1% affects insects; the rest ends up in the environment)</li> </ul>	• 0% di pesticides
<ul> <li>Risk of parasite attacks (insects, birds, rodents)</li> </ul>	Very low risk of parasite attacks
<ul> <li>70%: percentage of land freshwater used for agricultural purposes (and 50-80% of it is dispersed between evaporation and water losses)</li> </ul>	Less than 70-95% of water needed (using hydroponics or aeroponics)
• 2,400 km: average distance that a food travels to reach our table (causing pollution)	km 0: vertical farms already arise in the city
Subject to seasonal cycles and climatic weather	Not subject to seasonal cycles or climatic weather. And different types of crops can be grown at the same time
CO <sub>2</sub> emissions due to the use of tractors	No use of tractors, but the high use of electricity has a very high environmental impact (if it doesn't come from renewable sources)
Possibility of cultivating any species	Limited number of cultivable species: small, fast-growing plants that must not be pollinated by insects
Very low cost per m²	• High cost per m² (even 800 times more)
Energy requirement: for a greenhouse, 250 kWh of energy per year for each m²	High energy costs: for a vertical farm, 3,500 kWh per year for each m²



#### **ROOT CONTROL**

A YesHealth technician checks the roots of a hydroponic garden in Taiwan: they are immersed in a solution of water rich in nutrients.

According to the financial agency Bloomberg, the vertical farming market was worth \$3.42 billion in 2019 and its value could more than double to \$7.3 billion by 2025. Still, it remains a niche: according to estimates by Cindy van Rijswick of Rabobank Research Food in Utrecht, Netherlands, indoor farms account for 30 hectares of cultivated land worldwide, against the 1.6 billion hectares of traditional farming. There is still a long way to go, and it will not be an easy one, due to technical and, above all, economic restraints. Starting with the investment costs: starting a traditional greenhouse costs about 300 euro/m², while an advanced vertical farm requires between 2,000 and 2,500 euro/m². Not to mention the operating costs: «The highest cost», says Benvenuti, «is electricity, which can account for over 60% of the costs: the lights need to be on 12-18 hours a day, 365 days a year. Air conditioning and irrigation systems also need to be powered. A 500 m<sup>2</sup> farm requires more than 200 kW of instantaneous power, the amount needed to supply 100 flats».

If this energy does not come from renewable sources, the environmental impact is heavy. These costs have an impact on the type of crops that can be grown: it is necessary to choose low plants (given the limited space between growing platforms) and «with a short growth cycle, to have more harvests in a short time», points out Gabriella Funaro, an expert from ENEA (the Italian National Agency for New Technologies, Energy and Sustainable Economic Development). «Tomatoes, for instance, are unprofitable because they take 70 days to grow compared to 20 of lettuce. And rice needs large areas: the price of cereals is too low to justify indoor cultivation».

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# Indoor farms are suitable for countries with little arable land. And to those with very hot or very cold climate

remains huge: according to the Swiss Federal Institute of Technology in Zurich, it takes 4,166 kWh of energy to grow 1 kg of lettuce in a hydroponic farm, compared with only 305 kWh in an outdoor one. According to Louis Albright, professor of Biological and Environmental Engineering at Cornell University, a loaf made with wheat grown on a vertical farm would cost \$27, compared to \$1.3 of one made from outdoor grown

This is why the first attempts of these growing techniques took place in an area of extreme experimentation: space. The aeroponic technique, in fact, was invented by NASA to supply astronauts on space ships with vegetables. The experiments began in the 1980s, and today the Vegetable Production System ('Veggie'), weighing 8 kg, is aboard the International Space Station: it produces lettuce, cabbage and Japanese mustard in orbit using only 90 W of power. Today, ENEA in Rome has created 'HortExtreme', a vegetable garden for a futuristic human base on Mars: 4 m<sup>2</sup> to grow four species of microgreens with «a high density of vitamins, mineral salts and antioxidants to reinforce the astronauts' diet», says Eugenio Benvenuto of ENEA's Biotechnologies division.

### SALADS IN THE DESERT (AND AT THE POLE)

On Earth, on the other hand, vertical farms appeal to a niche market, that of consumers willing to spend more to have salads or strawberries grown without chemicals. But how much more? «An 80-g lettuce bag costs 1.6 euro, i.e. about 20 euro per kg», replies Sosso. «It is a high-end product, at the same level of organic vegetables». But making money out of it is not easy. So much that there have been epic failures in the sector. In Sweden, Plantagon wanted to build the World Food Building, a

#### **EXTREME VEGETABLE GARDENS**

Below, the "Veggie" module, in orbit on the International Space Station; below, tomatoes at the Amundsen-Scott Base at the South Pole.



16-storey indoor farm designed to feed 5,000 people. The construction works, which cost \$40 million, started in 2018 and were due to be completed in 2020. But in 2019 Plantagon declared bankruptcy-it would not have been able to sell the products at the prices it had hoped. «A project of this size», admitted Vice-President Owe Pettersson, «was too far ahead of its time». Therefore, in order to make ends meet, vertical farming today aims to save costs or increase profit margins. «ENEA, together with Coldiretti (the main Italian organisation representing agricultural entrepreneurs) of Padua, has launched the Ri-Genera project to use warehouses or abandoned buildings for hydroponic crops», says Funaro. Others are focusing on high-income, medical or cosmetic essences: holy basil, Californian poppy, ginger, and saffron.

But the bulk of the market for vertical farms is in countries with little arable land, such as Japan, that is one of the world leaders in the sector with over 200 companies. China is a leader, too, having lost 123,000 km<sup>2</sup> of agricultural land to massive urbanisation, plus another 200,000 km<sup>2</sup> that cannot be cultivated because of pollution. Vertical farming is gaining traction in countries where the climate makes outdoor cultivation prohibitive: in Dubai, Emirates Airlines is building a 12,000 m<sup>2</sup> vertical farm to supply all its planes with fresh vegetables. The UAE government is investing \$100 million in indoor projects: the desert climate and lack of arable land is now forcing the country to import 80% of its food. And the same goes for cold places. In addition to Nordic Harvest in Denmark, at the South Pole there is the Food Growth Chamber, a room that supplies the 65 employees of the Amundsen-Scott research station with fresh vegetables— a way to grow lettuce when outside it is 70°C below zero. 🙃

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